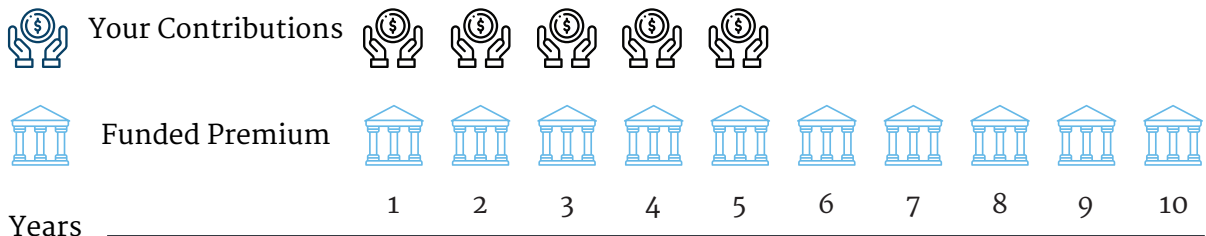


# CASE STUDY #2

**57 YR. OLD MALE,  
STANDARD HEALTH,  
\$4,000,000 IUL❖**

Business Buy/Sell,  
Revenue Diversification  
& Retirement Income



**CASE DESIGN:** 5 pay @ \$143,000 per year

**POTENTIAL RETIREMENT INCOME:** (age 70) \$131,116/yr. to age 100= \$3,993,430

- ❖ IUL is Indexed Universal Life
- ❖ Performance not guaranteed and interest rate not guaranteed
- ❖ 10 year interest payments optional

ANY POTENTIAL BENEFITS ARE DEPENDENT ON A PARTICIPANT'S PERSONAL CIRCUMSTANCES AND A NUMBER OF OTHER FINANCIAL AND ECONOMIC FACTORS. SOME FEATURES AND BENEFITS NOT AVAILABLE IN CERTAIN STATES. DISCUSSIONS REGARDING TAXATION, CORPORATE ASSET PROTECTION AND OTHER COMPLEX PLANNING ISSUES REQUIRE REVIEW BY APPROPRIATELY LICENSED AND RETAINED LEGAL AND TAX COUNSEL. AT NO TIME DOES NORTHSTAR FUNDING PARTNERS, THE INSURED RETIREMENT ADVANTAGE® (I.R.A.®), LIFE INSURANCE PREMIUM FINANCING OR THE USE OF LIFE INSURANCE GUARANTEE A CERTAIN RESULT. ACTUAL RESULTS CAN DIFFER SUBSTANTIALLY FROM THE TIME OF INITIAL DESIGN AND IMPLEMENTATION. THE I.R.A.® TRADEMARK AND PROPERTY RIGHTS ARE OWNED EXCLUSIVELY BY NORTHSTAR FUNDING PARTNERS. ALL INFORMATION IS SUBJECT TO CHANGE AT ANY TIME.